



PACIFIC TEXTILES HOLDINGS LIMITED

互太紡織控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1382)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting of Pacific Textiles Holdings Limited (the "Company") will be held at 7th Floor, Block B, Eastern Sea Industrial Building, 48-56 Tai Lin Pai Road, Kwai Chung, New Territories, Hong Kong on Thursday, 15 January 2009 at 11:00 a.m. for the purpose of considering and, if thought fit, passing with or without amendments, the following resolution as an ordinary resolution:

ORDINARY RESOLUTION

"THAT the shareholders agreement dated 28 November 2008 ("Shareholders Agreement") entered into among Goodscore Limited, a wholly owned subsidiary of the Company, Justice Faith Holdings Limited and King Jumbo Investment Limited ("King Jumbo") in relation to the formation of a jointly-controlled entity, King Jumbo, for the purpose as stated thereunder, details of which are set out in the circular of the Company dated 24 December 2008, and all the transactions and agreements as contemplated under the Shareholders Agreement, be and are hereby approved, ratified and confirmed;

AND the directors of the Company be and are hereby authorized to do all such further acts and things and execute such further documents as they consider necessary, desirable or expedient at their absolute discretion to give effect to the transactions and agreements contemplated by and implement the Shareholders Agreement with such change as such directors may consider necessary, desirable or expedient."

By order of the Board of Directors
Wu Tai Cheung
Company Secretary

Hong Kong, 24 December 2008

Notes:

- (i) Any shareholder of the Company entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and vote instead of him. A proxy need not be a shareholder of the Company.

** For identification purpose only*

- (ii) In order to be valid, the instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy thereof shall be deposited at the head office and principal place of business of the Company in Hong Kong at 7th Floor, Block B, Eastern Sea Industrial Building, 48-56 Tai Lin Pai Road, Kwai Chung, New Territories, Hong Kong not less than 48 hours before the time for holding the extraordinary general meeting or any adjourned meeting.
- (iii) The translation into Chinese language of this notice is for reference only. In case of inconsistency, the English version shall prevail.

As at the date of this announcement, the executive Directors are Mr. WAN Wai Loi (Chairman), Mr. TSANG Kang Po, Mr. LAM Wing Tak and Dr. LAM King Man, the non-executive Directors are Mr. CHOI Kin Chung, Mr. IP Ping Im, Mr. HO Hsiang Ming, James, Mr. LAU Yiu Tong and Mr. Vivek KALRA (alternate Director to Mr. Ho Hsiang Ming, James), and the independent non-executive Directors are Mr. NG Ching Wah, Mr. SZE Kwok Wing, Nigel and Mr. CHAN Yue Kwong, Michael.